

Transport et Infrastructures Gaz France

Brief History

TIGF

Long Industrial experience, Highest Standards

1945 : Birth of Société Nationale des Gaz du Sud-Ouest

1957 : Start up of Lacq Giant Gas treatment Plant and Lussagnet UGS

1976 : Subsidiary of **SNEA** Société Nationale Elf Aquitaine

1980: Start Up of Izaute UGS

1994: Privatisation of Elf Aquitaine and creation of GSO

2000 : Merger of **Totalfina** and **Elf** holding 70% of GSO

2005 : GSO becomes TIGF : **Total Infrastruscutures Gaz France** 100% subsidiary of **TOTAL**

Gaz France 100% subsidiary of TOTAL

2012 : TIGF becomes **Transport et Infrastructures Gaz France**

Avril 2013: PSA between Total and SNAM-GIC-EDF

Juillet 2013: Final acquisition of TIGF by the consortium

SNAM 45% - GIC 35% EDF 20%



Evolution within European & French gas regulations

1998 : 1st Gas directive : Creation of a nationally regulated European gas market.

2003 : 2nd Gas directive : Opening markets to free competition, Creation of the l'ERGEG

2005 : Separation with sales activities (TEGAZ) , Merger of storage and Transmission assets

2009: 3rd Gas directive: Creation of a European Energy Regulator Agency, Reinforcement of the transnational gas interconnections.

2012 : Independent Transport Operator (ITO) : adaptation of Governance and Certification



TIGF







Gas Storage & Transmisson Operator

Strategic Location in France and Europe

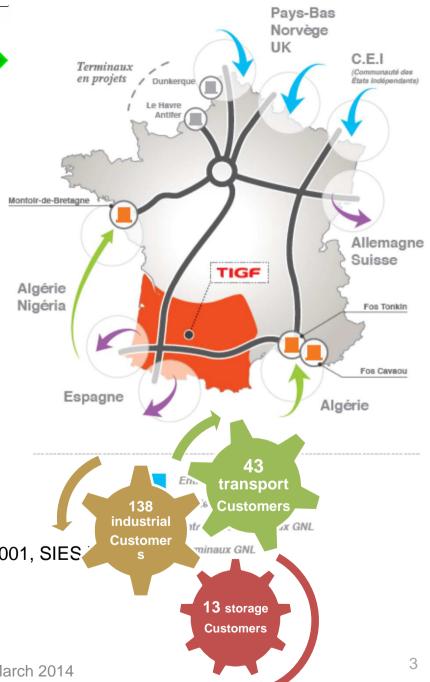
- Covering South West of France In the European South West Corridor
- At crossroads of North Sea and North Africa Gas Reserves and Flows
- Unique interconnection with Spain

Boosting Gas Market development

- Contribution to diversification and Fluidity
- Interconnections and Capacities development
- Network Codes implementation

Technical and Safety Cultures

- HSE and Technical Excellence Policies (ISO 14001, 9001, SIES)
- Local Player
- Committed to social responsibility



Facilities





Transmission

5000 km Pipe Lines (4 to 36")

> 6 Compression Stations 70 MW

329 Delivery Stations

138 Industrial Delivery Stations

600 Sectioonning Stations

14% of french Network and Volumes





Storage

TIGF

Les stockages

2 Storage Sites : Lussagnet (40) Izaute (32)

5,7 Bcm Total Volume

38 mcm/d Withdrawal rate

SEVESO II Treatment Faciliies in Lussagnet

30 MW Compression power

22% of french UGS capacities

de gaz naturel en France

AQUIFÈRES

Site existant sans potentiel de développement

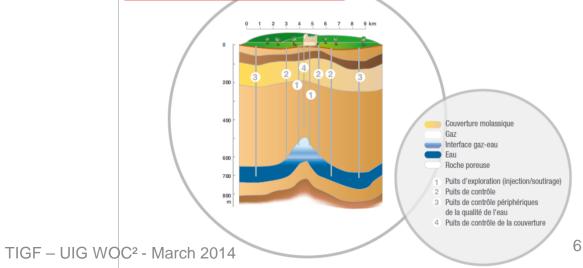
Site existant à potentiel de développement

Site existant à potentiel de développement

CAVITÉS SALINES

Site existant à potentiel de développement

MÉTHANIER / TRANSPORT MARITIME





Organisation

Head Quarters In Pau (64)

~ 520 Employees

6 Divisions

3 Operations Regions, 11 Districts

4 Administrative regions, 15 departments

350 - 400 M€ Sales

Managing Director Monique Delamare

HSEQ-DD Division Bruno Tostain

Development & Sales Division Jean-Loup Minebois

Operations Division Jean-Louis Olivet

Finance, Purchase & Legal
Division
Hervé Fleury

Information Systems Division Didier Bertana

Secretariat Genéral Olivier Robinet



Development program Assets & Services

TIGF

Improve safety and reliability

Contribution to
Diversification of Supply
and Security

Improve Flexibily

Convergence of French Gas Market place

Storage Capacity and Offers

> 500 M€ (2011-2015)



Missions

Offer Natural gas transport and storage services for the European market, abiding by the principles of sustainable development

Reliability and Safety to meet highest standards of the industry,

French and European regulations,

Security of Supply

Development of Gas infrastructure s, improving cost-efficiency.

Satisfaction of Current and future Customers



Thank You for your attention

TIGF

Chez TIGF, nos valeurs ont de la valeur.

Sécurité, Professionnalisme, Respect, Ambition, Solidarité





